

INDEPENDENT VERIFICATION WORKSHEET 2025-2026

Your Free Application for Federal Student Aid (FAFSA) was selected by the Department of Education for review in a process called Verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your 2025-2026 FAFSA. This process compares data from your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and your spouse must complete and sign this worksheet and submit any other requested documents to the Bethel University Office of Financial Aid.

A. STUDENT INFORMATION

| LastName | FirstName | M.I. | Student1.D. |
|---------------|-----------|--------------|-------------|
| | | | |
| Email Address | | Phone Number | |

B. FAMILY INFORMATION

In the table below, list the people in your household and include:

- Yourself and your spouse (if applicable).
- Your children or your spouse's children if they now live with you (or live apart due to a period of temporary absence such as college enrollment), you provide more than half of their support, and you will continue to provide more than half of their support through June 30, 2026.
- Other people if they now live with you, you provide more than half of their support, and you will continue to provide more than half of their support through June 30, 2026.

| Full Name | ge | Relationship to Student |
|-----------|----|-------------------------|
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C. STUDENT INCOME INFORMATION

DID YOU (THE STUDENT) FILE A 2023 TAX RETURN?

If yes, COMPLETE Section 1 and SKIP Section 2

If no, SKIP section 1 and COMPLETE Section 2

SECTION 1: STUDENT TAX RETURN FILERS ONLY (This section is only for students and their spouses, if applicable, who filed a 2023 tax return.) **Select only** ONE of the following:



I (and/or my spouse, if applicable) used the Direct Data Exchange on the 2025-26 FAFSA and successfully transferred my 2023 income data.

I (and/or my spouse, if applicable) filed a US Tax Return and will submit a signed copy of the 2023 income tax return with applicable schedules or a 2023 Tax Return Transcript from the IRS (via <u>www.irs.gov</u>) to the Bethel University Office of Financial Aid.

I (and/or my spouse, if applicable) filed a non-US (foreign) tax return and will submit a signed copy of the 2023 tax return that was filed with my relevant tax authority to the Bethel University Office of Financial Aid.

SECTION 2: STUDENT NON-TAX RETURN FILERS ONLY

a. If you or your spouse (if applicable) did not file a 2023 Tax Return, check all applicable box(es) below:

I was not employed and earned no income from work in 2023.

I was employed in 2023, but did not file and was not required to file a 2023 Tax Return.

My spouse was not employed and earned no income from work in 2023.

My spouse was employed in 2023, but did not file and was not required to file a 2023 Tax Return.

b. If you or your spouse earned income in 2023, list all sources and amounts of earnings, other income, and resources that supported you in 2023 in the table below. Be sure to submit all W-2 forms received to the Bethel University Office of Financial Aid.

| Source of Income | Amount earned in 2023 | Income recipient (i.e. self or spouse) | Explanation if no W-2 provided |
|------------------|-----------------------|--|--------------------------------|
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D. CERTIFICATIONS AND SIGNATURES

Each person signing below certifies that all of the information reported on this form is complete and correct. The student and spouse (if applicable) whose information was reported on the FAFSA, must sign and date below. If you and your spouse filed a joint 2023 Tax Return, the student signature alone is acceptable.

Student Signature (No Digital Signatures) Date

Spouse Signature - Optional (No Digital Signatures) Date

Return verification form(s), along with appropriate documentation if requested above, to: Office of Financial Aid ● Bethel University ● 3900 Bethel Drive ● St. Paul, MN 55112 ● phone: 651.638.6241 ● 1.800.255.8706 ext. 6241 web: bethel.edu/financial-aid (use secure document upload tool)