

2023-24 Bethel University FAFSA Requirement Worksheet



Students applying for benefits from a tuition exchange program, or the Bethel ROTC Scholarship, are required to either submit a Free Application for Federal Student Aid (FAFSA), or provide information showing that filing a FAFSA will not impact your financial aid offer. In order to process your financial aid for the 2023-2024 school year, we need you to complete this worksheet and return it to our office. Please answer the following questions to determine whether you need to complete a Free Application for Federal Student Aid (FAFSA) as a condition of receiving the tuition exchange benefit or the Bethel ROTC Scholarship.

Student Name: _____ Bethel ID#: _____ Date _____

Part A (All applicants must complete; check one)

Is the student interested in Federal student loans? Yes No

If yes, please go straight to part E; you are required to complete a FAFSA. If no, please continue to Part B.

Part B (Only applicants who answered no to part A must complete; check one option for each question)

Does the student have a Bachelor's degree? Yes No

Is the student enrolled in a graduate or seminary program? Yes No

Is the student auditing all classes? Yes No

If you answered yes to any of the 3 questions above, please go straight to part D; no FAFSA is required.

If you answered no to all 3 questions above, please continue to part C.

Part C (Only applicants who answered no to all questions in part B must complete this section.)

- _____ Household Size (total number of people in household, including parent[s] and all dependent children)
- _____ Number of household members in college in 2023-2024 (if this form is for a dependent child, do not include a parent in school in this count—if this form is for yourself and/or spouse, include all students).
- \$_____ Please enter a dollar amount from the chart below to determine your "Threshold Income" (based on your household size and number in college listed below; for example, a dependent student from a household size of 5 with 1 in college would have a "Threshold Income" of \$124,000).
- Is your household's 2021 Adjusted Gross Income (AGI) as reported on your federal tax return greater than or equal to your "Threshold Income" (question 3 above)? Yes No

If yes, please go to part D; no FAFSA is required. If no, please go to part E; you are required to complete a FAFSA.

Threshold Income	Number in College		
	1 in College	2 in College	3 in College
1	N/A	N/A	N/A
2	\$113,000	\$162,000	N/A
3	\$116,000	\$167,000	\$219,000
4	\$120,000	\$168,000	\$285,000
5	\$124,000	\$173,000	\$221,000
6 or more	\$141,000	\$190,000	\$239,000

Part D – NO FAFSA REQUIRED *(Carefully read the information in this section and then continue to part F.)*

If you have been directed to Part D by your response to one of the questions above, **you are not required to complete the FAFSA** as a requirement for receiving tuition exchange funds or the Bethel ROTC Scholarship.

Part E – FAFSA REQUIRED *(Carefully read the information in this section and then continue to part F.)*

If you have been directed to Part E by your response to one of the questions above, **you must complete the 2023-24 FAFSA** as a requirement for receiving tuition exchange or the Bethel ROTC Scholarship.

- Apply online at fafsa.gov; Bethel's FAFSA code is 002338
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Part F *(All applicants must complete)*

My name in the field below serves as my signature and indicates that the information I have provided is true and complete.

Type Name: _____ Today's Date: _____